

Unless otherwise defined in this announcement, terms defined in the prospectus of Ernest Borel Holdings Limited (the “**Company**”) dated 30 June 2014 (the “**Prospectus**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended or are exempt from registration. No public offering of securities will be made in the United States.

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Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.



## ERNEST BOREL HOLDINGS LIMITED

### 依波路控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	66,000,000 Shares
Number of Hong Kong Offer Shares	:	6,600,000 Shares
Number of International Offer Shares	:	59,400,000 Shares
Offer Price	:	HK\$3.00 per Offer Share, exclusive of 1% brokerage, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1856

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



BOC INTERNATIONAL

#### ANNOUNCEMENT OF ALLOTMENT RESULTS

## SUMMARY

- The Offer Price has been determined at HK\$3.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other offering expenses, is estimated to be approximately HK\$166.6 million.
- A total of 645 valid applications were received for a total of 7,491,000 Hong Kong Offer Shares, equivalent to approximately 1.14 times of the total number of 6,600,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 6,600,000 Shares, representing 10% of the Offer Shares available under the Global Offering.
- The Offer Shares initially offered under the International Offering have been moderately oversubscribed. The final number of Offer Shares under the International Offering is 59,400,000 Shares, representing 90% of the Offer Shares available under the Global Offering.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on our Company's website at [www.ernestborel.ch](http://www.ernestborel.ch) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m., Thursday, 10 July 2014;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 July 2014 to 12:00 midnight on Wednesday, 16 July 2014;
  - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 July 2014 to Tuesday, 15 July 2014 (excluding Saturday and Sunday);
  - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 July 2014 to Monday, 14 July 2014 at all the receiving bank branches and sub-branches.

- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **HK eIPO White Form** or using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates (if any) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, 10 July 2014.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Thursday, 10 July 2014.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Form and have provided all information required by their Application Form may collect refund cheque in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, 10 July 2014.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** Application Form or **YELLOW** Application Form which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions are expected to be dispatched to the application payment account on or before Thursday, 10 July 2014. For applicants who have paid the application monies from multiple-bank accounts using **HK eIPO White Form**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Thursday, 10 July 2014.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 10 July 2014.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 11 July 2014, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Since there was no over-allocation of Shares in the International Offering, no Over-allotment Option will be exercised and no stabilization activities will be taken. In addition, no stock borrowing arrangement or Stock Borrowing Agreement will be entered into by the Sole Global Coordinator and Force Field.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 July 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1856.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Offer Price has been determined at HK\$3.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other offering expenses, is estimated to be approximately HK\$166.6 million and the Company currently intends to use the net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Directors announce that at the close of the application lists at 12:00 noon on Friday, 4 July 2014, a total of 645 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form Service**) have been received pursuant to the Hong Kong Public Offering for a total of 7,491,000 Hong Kong Offer Shares, equivalent to approximately 1.14 times the total number of 6,600,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 6,600,000 Shares, representing 10% of the Offer Shares available under the Global Offering.

Of the 645 valid applications for a total of 7,491,000 Hong Kong Offer Shares, a total of 644 applications in respect of a total of 5,991,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.46 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 1.82 times the 3,300,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 1 application in respect of a total of 1,500,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.46 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.45 times the 3,300,000 Hong Kong Offer Shares initially comprised in pool B). 1 application is not in accordance with the instructions set out in the Application Forms and rejected. 2 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 3,300,000 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The Directors announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 59,400,000 Shares.

Since there was no over-allocation of Shares in the International Offering, no Over-allotment Option will be exercised and no stabilization activities will be taken. In addition, no stock borrowing arrangement or Stock Borrowing Agreement will be entered into by the Sole Global Coordinator and Force Field.

The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are: (a) Directors or existing Shareholders or their close associates (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company. The Directors also confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

### Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
1,000	284	1,000 shares	100.00%
2,000	98	1,000 shares plus 97 out of 98 applicants to receive an additional 1,000 shares	99.49%
3,000	117	2,000 shares plus 109 out of 117 applicants to receive an additional 1,000 shares	97.72%
4,000	11	3,000 shares plus 9 out of 11 applicants to receive an additional 1,000 shares	95.45%
5,000	27	4,000 shares plus 18 out of 27 applicants to receive an additional 1,000 shares	93.33%
6,000	9	5,000 shares plus 5 out of 9 applicants to receive an additional 1,000 shares	92.59%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for</b>
7,000	3	6,000 shares plus 1 out of 3 applicants to receive an additional 1,000 shares	90.48%
8,000	1	7,000 shares	87.50%
9,000	2	7,000 shares plus 1 out of 2 applicants to receive an additional 1,000 shares	83.33%
10,000	36	8,000 shares plus 11 out of 36 applicants to receive an additional 1,000 shares	83.06%
20,000	18	16,000 shares plus 11 out of 18 applicants to receive an additional 1,000 shares	83.06%
30,000	12	24,000 shares plus 11 out of 12 applicants to receive an additional 1,000 shares	83.06%
40,000	5	33,000 shares plus 1 out of 5 applicants to receive an additional 1,000 shares	83.00%
50,000	9	41,000 shares plus 3 out of 9 applicants to receive an additional 1,000 shares	82.67%
60,000	2	49,000 shares plus 1 out of 2 applicants to receive an additional 1,000 shares	82.50%
80,000	1	66,000 shares	82.50%
100,000	2	82,000 shares	82.00%
150,000	1	123,000 shares	82.00%
200,000	2	164,000 shares	82.00%
300,000	1	246,000 shares	82.00%
500,000	2	410,000 shares	82.00%
900,000	1	738,000 shares	82.00%
<b>TOTAL</b>	<b><u>644</u></b>		

#### **Pool B**

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for</b>
1,500,000	<u>1</u>	1,500,000 shares	100.00%
<b>TOTAL</b>	<b><u>1</u></b>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 6,600,000, representing 10% of the Offer Shares in the Global Offering.

## **RESULTS OF ALLOCATIONS**

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at [www.ernestborel.ch](http://www.ernestborel.ch) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m., Thursday, 10 July 2014;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 10 July 2014 to 12:00 midnight on Wednesday, 16 July 2014;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 10 July 2014 to Tuesday, 15 July 2014 (excluding Saturday and Sunday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 July 2014 to Monday, 14 July 2014 at all the receiving bank branches and sub-branches.



**(a) Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Lee Chung Street Branch	29–31 Lee Chung Street, Chai Wan
<b>Kowloon</b>	Tsim Sha Tsui East Branch	Shop G02–03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Prince Edward Branch	774 Nathan Road, Kowloon
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
<b>New Territories</b>	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch	136 San Fung Avenue, Sheung Shui
	Securities Services Centre	

**(b) Hang Seng Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central, Central
<b>Kowloon</b>	Tsim Sha Tsui Branch	18 Carnarvon Road, Tsim Sha Tsui
	Kowloon Main Branch	618 Nathan Road, Kowloon
	Yau Ma Tei Branch	363 Nathan Road, Yau Ma Tei

**(c) Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Wan Chai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wan Chai
<b>Kowloon</b>	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Yau Ma Tei Branch	G/F–1/F, Ming Fong Bldg., 564 Nathan Road, Yau Ma Tei
<b>New Territories</b>	Tai Po Branch	G/F shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po
	Tuen Mun Branch	G/F, Forward Mansion, 26A Yan Ching Street, Tuen Mun

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result).



**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A6828380	1,000	Z1615433	2,000				
A7450969	2,000	Z2346991	2,000				
A9226519	2,000	Z3858252	1,000				
A929459A	4,000	Z3899358	1,000				
C232460A	2,000	Z4817630	3,000				
C395089A	1,000	Z4830858	2,000				
C5206616	1,000	Z5031282	1,000				
C594708A	3,000	Z6774076	1,000				
D2030927	3,000	Z8656690	1,000				
D2631378	1,000						
D303649A	1,000						
D3358373	1,000						
D3984363	9,000						
D4885989	9,000						
D4898002	2,000						
D5775370	16,000						
E0360892	4,000						
E2266729	8,000						
E3370325	8,000						
E4651344	1,000						
E5167551	16,000						
E5314155	1,000						
E5649645	1,000						
E5931960	1,000						
E5981690	5,000						
E6646356	1,000						
E7004536	1,000						
E8625399	1,000						
E9101865	1,000						
E9175729	1,000						
E9799307	1,000						
G0481954	6,000						
G1324828	1,000						
G255794A	1,000						
G4071939	1,000						
G4589482	9,000						
G6315401	1,000						
H0619347	1,000						
H3608419	1,000						
HA0847734	1,000						
K0166634	1,000						
K0503029	1,000						
K0765406	3,000						
K1372955	1,000						
K2800020	1,000						
K353328A	2,000						
K3720861	1,000						
K4199855	2,000						
K4911431	2,000						
K5967430	1,000						
K6353428	1,000						
K6846068	1,000						
K717831A	2,000						
K8391394	1,000						
K8726914	2,000						
K8866163	3,000						
K9499156	1,000						
K954321A	1,000						
P0059750	1,000						
P017956A	1,000						
R1794948	1,000						
V0296686	1,000						
V0422800	2,000						
Y0324327	1,000						
Y4550151	1,000						
Z0680703	1,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C4745114	1,000						
D036464A	2,000						
D5827834	1,000						
D8536105	2,000						
K2348292	5,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	3,000	406261527	3,000	440301561	3,000	805293324	2,000
001163021	3,000	40717101X	1,000	440601195	2,000	80919302X	3,000
002086061	3,000	410189049	3,000	440721195	1,000	809212554	3,000
003152728	3,000	411123198	2,000	440782198	2,000	809291027	3,000
004125119	3,000	411161039	1,000	441622198	1,000	810223055	3,000
005154429	3,000	420102194	1,000	450402194	1,000	812181020	3,000
006180020	3,000	420103194	1,000	450403198	1,000	903281425	3,000
008238318	3,000	420103195	2,000	450421198	1,000	905173049	5,000
0092047	1,000	420103197	2,000	452525197	1,000	908194012	3,000
010023032	3,000	420103198	2,000	500384198	1,000	909092748	3,000
011085437	3,000	420106195	1,000	50211462X	3,000	909170220	3,000
0580685	1,000	420106195	2,000	502281516	3,000	910282716	3,000
0723633	9,000	420106198	1,000	502289012	3,000	911302429	3,000
10189491	3,000	420107198	1,000	504285433	3,000	A1162082	2,000
105042130	3,000	420111194	2,000	50836475	1,000	A902311	1,000
105143041	3,000	420521198	2,000	509085135	3,000	A9623941	1,000
108012721	3,000	420527198	1,000	510122940	3,000	A9804369	1,000
108033010	3,000	420984197	2,000	510154012	5,000	B276608-1	33,000
108170903	3,000	420984197	2,000	510222196	2,000	B974935	1,000
110053337	2,000	420984197	2,000	510222197	1,000	C302727	1,000
112294044	2,000	420984197	2,000	510222197	1,000	C334874	1,000
113871	2,000	420984198	2,000	510222197	2,000	C377776	1,000
116619	2,000	421023198	1,000	511121195	1,000	C607936	1,000
119875	9,000	422202198	1,000	511121195	1,000	C661779	1,000
120351	2,000	422202198	1,000	511121196	1,000	CC1873	738,000
128986	6,000	422428196	2,000	511121197	1,000	CQ005I	1,500,000
133282	2,000	422428197	1,000	511121197	1,000	D182013-4	1,000
142625198	2,000	422429193	1,000	511121197	2,000	D2130182	3,000
200156040	1,000	422429195	1,000	511121197	2,000	D3708951	25,000
20216253X	3,000	422429196	1,000	511124195	1,000	D386760	1,000
203832	9,000	422429196	2,000	511124198	1,000	D4501005	1,000
206126621	3,000	422429196	2,000	511243021	3,000	D4710453	3,000
207062712	3,000	422429196	2,000	512032415	3,000	D4999232	1,000
209160127	3,000	422429196	2,000	512075427	3,000	D583181	1,000
209300260	3,000	422429197	1,000	512528197	4,000	D7521996	1,000
210102198	2,000	422721197	1,000	513023197	2,000	D8542903	42,000
21230784X	3,000	422727196	1,000	513822198	1,000	D8546496	1,000
232472332	3,000	422727196	2,000	513822198	1,000	E002236	1,000
235403102	1,000	429001198	2,000	580810301	5,000	E0566849	25,000
254192958	16,000	429004198	2,000	581027304	4,000	E1001512	3,000
274183367	1,000	429005196	2,000	602262548	3,000	E1008008	3,000
289378663	34,000	429005198	2,000	602281146	3,000	E1037383	3,000
301312424	3,000	429005199	2,000	603192715	3,000	E3304322	24,000
302111023	1,000	429006193	1,000	604253026	3,000	E366956	1,000
304056023	3,000	429006195	2,000	606062713	2,000	E463828	1,000
304213014	3,000	429006196	1,000	607133420	1,000	E622162	1,000
308171019	1,000	429006196	2,000	607275137	3,000	E672678	1,000
309140610	3,000	429006197	1,000	608143024	4,000	E700363	1,000
310015141	3,000	429006197	1,000	608290288	3,000	E724097	1,000
321283197	2,000	429006197	1,000	609053030	3,000	E7242623	1,000
347180895	82,000	429006197	2,000	609073016	3,000	E7891567	49,000
350181198	8,000	429006198	1,000	609263020	3,000	E795560	1,000
350402197	3,000	429006198	1,000	621126221	3,000	E871263	1,000
350881198	8,000	429006198	1,000	630906301	2,000	E920051	1,000
360403401	5,000	429006198	1,000	640116303	5,000	E921853	1,000
362146433	5,000	429006198	1,000	660426272	3,000	E948781	1,000
371481199	1,000	429006198	1,000	701133326	3,000	E9563079	5,000
390374049	2,000	429006198	1,000	704123018	2,000	G0850062	3,000
395090228	17,000	429006198	2,000	710175132	3,000	G134195	1,000
401080428	3,000	429006198	2,000	711030014	3,000	G141629	1,000
401151013	1,000	429006199	1,000	730425553	2,000	G170064	1,000
403260261	3,000	430104197	2,000	740125081	3,000	G192213	1,000
403262064	3,000	430223198	1,000	768162885	6,000	G203038	1,000
404041112	3,000	440103360	8,000	777021056	1,000	G223241	1,000
404050543	3,000	440104198	2,000	800059C	17,000	G286230	1,000
40517841X	3,000	440126195	1,000	804180262	3,000	G31434003	1,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G3569003	1,000	P524949	1,000				
G3622699	50,000	P5938388	41,000				
G3738824	3,000	P669230	1,000				
G381559	1,000	P869087	16,000				
G409658	1,000	P8690875	66,000				
G4195018	25,000	R018849	3,000				
G446710	1,000	R6811794	1,000				
G4566784	1,000	R696512	1,000				
G472514	1,000	R889087A	8,000				
G503608	1,000	V004045	6,000				
G533977	1,000	V047319	1,000				
G5720868	25,000	V104686	1,000				
G602782	1,000	V106481	1,000				
G6053164	5,000	V106482	1,000				
G904052	1,000	V106483	1,000				
GS076257B	25,000	W01648246	3,000				
H3210849	1,000	W04075005	3,000				
H3894144	1,000	W14428687	4,000				
H390232	1,000	W63797029	4,000				
IS1195253	1,000	W75769285	1,000				
IS1227644	1,000	Y045163	1,000				
IS1276239	2,000	Y129689	1,000				
IS2580718	1,000	Y473273	1,000				
IS2611851	1,000	Z0314294	1,000				
IS3672156	1,000	Z082987	1,000				
IS4981198	1,000	Z3709176	8,000				
IS5050220	1,000	Z390802	1,000				
IS5077832	1,000	Z435944	5,000				
IS5100905	8,000	Z459069	1,000				
IS5123784	1,000	Z626017	1,000				
IS5459823	2,000	Z652837	1,000				
IS5487463	8,000	Z7053615	1,000				
IS6538631	1,000	Z719280	1,000				
IS6728947	9,000	Z749943	1,000				
IS6963574	1,000	Z868422	1,000				
IS7620605	1,000	Z940961	1,000				
IS8416863	1,000	Z9521608	3,000				
IS8649511	4,000						
IS9097005	1,000						
IS9398498	2,000						
IS9979409	1,000						
K023032	1,000						
K1658743	5,000						
K263027	1,000						
K297049A	1,000						
K334703	1,000						
K335971	1,000						
K350781	1,000						
K4704851	5,000						
K550796	1,000						
K5619831	3,000						
K6010202	3,000						
K6146368	2,000						
K692324	1,000						
K742832	1,000						
K777367	1,000						
K837511	1,000						
K851804	1,000						
K928449	1,000						
K9725032	3,000						
P009687	1,000						
P012014	1,000						
P034872	1,000						
P048695	1,000						
P4557879	410,000						
P524947	1,000						

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 10 July 2014 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

## **COLLECTION/POSTING OF SHARE CERTIFICATES**

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successful using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, 10 July 2014. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. Uncollected Share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses as specified in the **WHITE** Application Forms or their **electronic application instructions** to **HK eIPO White Form** Service Provider.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of the applications which are wholly or partially successful on Thursday, 10 July 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 July 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

## **REFUND OF APPLICATION MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect refund cheques in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 10 July

2014. Refund cheques which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicants' own risk.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions are expected to be dispatched to the application payment account on or before Thursday, 10 July 2014. For applicants who have paid the application monies from multiple-bank accounts using **HK eIPO White Form**, refund cheques are expected to be despatched by ordinary post at their own risk on or before Thursday, 10 July 2014.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 10 July 2014.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, 10 July 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock account on Thursday, 10 July 2014. HKSCC will also make available to such application activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

## **OVER-ALLOTMENT OPTION**

Since there was no over-allocation of Shares in the International Offering, no Over-allotment Option will be exercised and no stabilization activities will be taken.

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, the number of Shares in public hands represents not less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

## **NET PROCEEDS OF THE GLOBAL OFFERING**

After deducting the underwriting fees and commissions and other estimated offering expenses, the Company estimates that the net proceeds of the Global Offering will be approximately HK\$166.6 million. The Company currently intends to use the net proceeds in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

Share certificates will only become valid at 8:00 a.m. on Friday, 11 July 2014 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” of the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 July 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1856.

By order of the Board of  
**Ernest Borel Holdings Limited**  
**SU Da**  
*Chairman and Executive Director*

Hong Kong, 10 July 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Su Da, Mr. Wong Pong Chun James and Ms. Liu Libing, the non-executive directors of the Company are Mr. Chan Kwan Pak Gilbert and Mr. Pan Di and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Mr. Lo Chi Chiu and Mr. Cheung Kam Min Mickey.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*