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The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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ERNEST BOREL HOLDINGS LIMITED

依波路控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1856)

LAPSE OF OVER-ALLOTMENT OPTION, STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. No stabilisation activity was carried out in relation to the Global Offering during the stabilisation period. The Sole Global Coordinator (on behalf of the International Underwriters) has not exercised the Over-allotment Option and the Over-allotment Option has lapsed on 3 August 2014.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Since no Shares have been over-allocated to the places under the International Offering, the Sole Global Coordinator (on behalf of the International Underwriters) has not exercised the Over-allotment Option, and no stabilisation activity was carried out in relation to the Global Offering during the stabilisation period. Furthermore, the Over-allotment Option has lapsed on 3 August 2014.

By order of the Board of
Ernest Borel Holdings Limited
SU Da
Chairman

Hong Kong, 6 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Su Da, Mr. Wong Pong Chun James and Ms. Liu Libing, the non-executive directors of the Company are Mr. Chan Kwan Pak Gilbert and Mr. Pan Di, and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Mr. Lo Chi Chiu and Mr. Cheung Kam Min Mickey.