

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	nest Borel Holdings Limite March 2016	ed			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>1856</u> D	escription: Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mont	th 10,000,000,000	0.01	100,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A D	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th				
Increase/(decrease)			_		
Balance at close of the month					

29/2/2016

Stock code: N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Desc.	ription :		
Block code . 1771 Best.			
Stock code : 1471 Bese	No. of other classes of shares	Par value (State currency)	
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of						
preceding month	347,437,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease)						
during the month	NIL	N/A	N/A	N/A		
Balance at close of the						
month	347,437,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	~ .					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$2.40 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,881,679
(Note 1)						
,						
2. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,868,545
(Note 1)						
3. Share Option						
Scheme						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		T	otal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
	(Other class)			N/A		
Total funds raised duri	ng the month	from evereise o	`	2		
options (State currency		Hom exercise (, 1	NIL		
options (state carrene,	"			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	,	nary shares)	NIL N/A	-
			Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including ECM approved data (dd/mm/yrggy)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1 Applicable, and class of shales issuable.		
1. <u>N/A</u>		
(Note 1)		
		· -
2. N/A		
_	1	
	1	
shares (Note 1)	1	
Situres (Note 1)		
3. N/A		
3. <u>IVA</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-ур о о		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/9999)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	14/11

]	For Main E	3oard	and GEM lis		
	Type of Issue			÷	No. of new shares of issuer issued during the month pursuant thereto	No. of shared issuer v may issue pursu thereto close of mon	s of which be ed ant as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	1	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	1	N/A
		Total E. (0	Ordinary sl	horoc) NIL		
			reference sl (Other	hares) N/A		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1)]	NIL	
	•			(2	(1)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by : Lau Fan Yu
Title
Title : Company Secretary (Director, Secretary or other duly authorised officer)
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N.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.