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ERNEST BOREL HOLDINGS LIMITED

依波路控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1856)

COMPLETION OF TRANSFER OF SHARES

This announcement is made by Ernest Borel Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

COMPLETION OF TRANSFER OF SHARES

Reference is made to the announcement of the Company dated 18 April 2016 (the “**Announcement**”). Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement. As disclosed in the Announcement, on 18 April 2016, Mr. Lam entered into a sale and purchase agreement with the Purchaser, pursuant to which Mr. Lam agreed to sell to the Purchaser, and the Purchaser agreed to purchase from Mr. Lam, 99,755,000 shares in the Company. The Company was informed by Mr. Lam that the Completion took place on 18 May 2016.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Ernest Borel Holdings Limited
Su Da
Executive Director and Chairman

Hong Kong, 18 May 2016

As at the date of this announcement, the directors of the Company are:

Executive directors:

Mr. Su Da (Chairman), Mr. Wong Pong Chun James
and Ms. Liu Libing

Non-executive directors:

Mr. Chan Kwan Pak Gilbert and Mr. Pan Di

Independent non-executive directors:

Mr. Lo Chi Chiu, Mr. Cheung Kam Min Mickey
and Dr. Yau Bun