

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	<b>/yyyy)</b> :	30/6/2016				
To: Hong Kong Exchanges and	d Clearing L	imited				
Name of Issuer	Ernest Bore	el Holdings Limite	d			
Date Submitted	5 July 2016	5				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1856</u>	Descriptio	on: Ordinary	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the month	_	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Description	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)	_					
Balance at close of the month						

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month  Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month 347,437,000 N/A		N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	347,437,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement dur	ing the month		·	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
Exercise price:						
HK\$2.40 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,881,679
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	TIL		TVIE	TVIL	TVIL	1,001,077
(1,010 1)						
2. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,868,545
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	TVIL			11112	TVIL	3,000,313
(11010-1)						
3. Share Option						
Scheme						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{Note } 1}{\text{(Note 1)}}$	TILL					11111
(11010-1)		Т	otal A. (Ordin	nary shares)	NIL	
		1	*	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	`		- 1/12	
options (State currence		Hom exercise (	<i>/</i> 1	NIL		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / )	- - ————	_			_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	<u>-</u>				
( / / ) Stock code (if listed)	·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3. N/A					
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<del>_</del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A	-				
	- 	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	т	otal B. (Ordi	nary shares)	NIL	
	1	(Prefere	ence shares)	N/A	<u>-</u> -
		(	Other class)	N/A	=

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outsturiding	monu	monui	monui		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IVA						
	<u>—</u>					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (O-4)	nomy chance)	VIII	
			Total C. (Ordin (Prefere	ence shares)	NIL N/A	_
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man (	under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 - - -	N/A  ( / / ) (Note 1)		
-	(Note 1)		
2	N/A		
_ _	( / / ) shares (Note 1)		
3.	N/A		
= = =	( / / ) shares (Note 1)		
-	Sitates (Note 1)		
-   -	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	

O	ther Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2,52 00 22200		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	22/1	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						N/A	IN/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A

	Type of Issue				sh issu du 1	o. of new nares of her issued ring the month ursuant hereto	No. of n shares issuer wh may b issued pursual thereto a close of month	of nich e l nt as at the
			Class of shares issuab (Note 1)	ole	_			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/	'A_
10	0.1	Q	Class of shares issuab					
10.	Other (Please specify)	At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N	'A
			Total E.	(Ordinary sh Preference sh (Other o	ares)	NIL N/A N/A	- - -	
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A t	o E):	(1)		NIL	
					(2)		N/A	
Т	otal increase / (decre	ase) in preference shares duri	ing the month (i.e. Total of A	A to E):	=		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by : Lau Fan Yu
Title : Company Secretary  (Director, Secretary or other duly authorised officer)
Notas
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.