

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/7/2016					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Ernest Bor	el Holdings Limite	ed				
Date Submitted	2 Septemb	er 2016					
I. Movements in Authorised Sh	nare Capital						
1. Ordinary Shares							
(1) Stock code : <u>1856</u>	Description	on: Ordinary	shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding r	month _	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	_	NIL		NIL			
Balance at close of the month	_	10,000,000,000	0.01	100,000,000			
(2) Stock code : N/A	Description	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)	_						
Balance at close of the month	_						

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	-			
Balance at close	of the month	_			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descript	ion :		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A e of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	347,437,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	347,437,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$2.40 per share						
(24/06/2014)						NIL
Ordinary shares	NIL	NIL	NIL	NIL	NIL	(See Remark)
(Note 1)	·				<u> </u>	
(,						
2. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL_	NIL_	NIL	3,868,545
(Note 1)						
3. Share Option						
Scheme						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	1 (123					
(11016-1)		т	otal A (Ordin	nary shares)	NIL	
	Total A. (Ordinary shares) (Preference shares)			N/A		
		(Other class)		N/A		
				other class)	1 N/ /\frac{1}{1}	
Total funds raised during the month from exercise of				NIII		
options (State currenc	y)			NIL		

Warrants to Issue Shares of the Is Description of warrants	Currency of nominal		value at	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding		month	month		
1. N/A	_						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	′)					
2. N/A	=						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /	′)					
3. IV/A	=						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	′)					
4. N/A	(/ /						
	-						
(/ /) Stock and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
			m., 1	n (O4'	nomy aleans	NIII	
			Total		nary shares) ence shares)	NIL N/A	-
					Other class)	N/A	_

Convertibles (i.e. Convertible in Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 17/1	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , , ,					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C (Ordin	nomy chomos)	NIL	
			Total C. (Ordin Prefere	ence shares)	N/A	_
				Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Oth	er Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•••			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1880e					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(22 2			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(GG/ HIIII/ yyyy)			N/A	N/A

	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of share issuery may issu pursu thereto close of more	es of which be led uant o as at of the
			Class of shares issuable (Note 1)	e	_			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A		NT/A
						N/A	. <u></u>	N/A
			Class of shares issuable (Note 1)	e				
10.	Other (Please specify)	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u></u>	N/A
				(Ordinary shorter) Preference shorter (Other)	nares)	NIL N/A N/A		
To	otal increase / (decrease)	in ordinary shares during	the month (i.e. Total of A to	E):	(1)]	NIL	
					(2)		N/A	
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
The number of new shares of the Company which may be issued pursuant thereto as at close of the month under
exercise price of HK\$2.40 per share of the Pre-IPO Share Option Scheme should be NIL instead of 1,881,679
due to the expiry of the exercisable period of such options.
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Submitted by : Lau Fan Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.