

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ernest Borel Holdings Limited
Date Submitted	4 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1856</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month			
Increase/(decreas	e)				
Balance at close of	of the mor	ith			

100,000,000

Total authorised share capital at the end of the month (*HK*\$) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	347,437,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	347,437,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Constal	E	Constitut	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00 per share						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	183,517	NIL	3,134,476
(Note 1)				,		
2. Share Option						
Scheme						
(24/06/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		Т	otal A. (Ordir	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of	of			
options (State currency	y)			NIL		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)					
2. N/A	-						
	-						
(/ /)	·						·
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
	-						
	- 						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	-						
	-						
(/ /)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
				(0.1	1		
			Total B.		nary shares)	NIL N/A	<u>.</u>
					Other class)		
				(-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u>.</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
5. 10/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)		_
				nce shares)	N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
shares (Note 1) 3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue month Class of shares issuable						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) N/A N/A Issue and allotment (///) (///) (///) N/A Issue and allotment (///) (///) (///) (///) Issue and allotment (///) (///) (///) (///) Issue and allotment (///) (///) (/		Type of Issue					month
3. Strip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 6. Repurchase of shares Class of shares							
Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchase of shares (///) Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A N/A N/A N/A N/A Shares Class of shares redeemed (Note 1) Redemption of shares (///) Redemption date : (///) (dd/mm/yyyy) N/A N/A N/A Starcs Class of shares issuable (////) (Note 1) <td< td=""><td>5.</td><td>Scrip dividend At price : State currency</td><td></td><td>(/ /</td><td>)</td><td></td><td></td></td<>	5.	Scrip dividend At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A S. Consideration issue At price : State currency Issue and allotment (U/mm/yyyy) EGM approval date: (U/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /) Issue and allotment (U/mm/yyyy) <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>				(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Redemption date : $(///)$ (d/mm/yyyy) N/A N/A N/A State Class of shares						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A N/A N/A Redemption of shares $(///)$ Redemption date : $(///)$ (d/mm/yyyy) N/A EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A N/A N/A State $(Note 1)$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$							
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares (///) Redemption date: (///) (///) (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A N/A N/A N/A Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (///) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Barborowick EGM approval date: (////) EGM approval date:						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kate} (\text{I})}{\text{Kate} (\text{I})} \\ \frac{\text{Kate} $	7.			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				(/ /)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency fister and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue				No. of ne shares o issuer issu during th month pursuar thereto	of shares of ued issuer which he may be issued nt pursuant
			Class of shares issuable (Note 1)	e	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/2	A N/A
			Class of shares issuable	4		
			(Note 1)			
10.	Other (Please specify)	At price : State currency		(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/2	A N/A
				Ordinary sh reference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by : Lau Fan Yu	
Title : Company Secretary	
(Director, Secretary or other duly authorised officer)	—

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.