

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/8/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Ernest B	orel Holdings Limite	ed		
Date Submitted	5/9/2017				
I. Movements in Authorised Sh	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1856</u>	Descrip	tion: Ordinary	shares		
		No. of ordinary	Par value	Authorised share capital	
		shares	(HK\$)	(HK\$)	
Balance at close of preceding r	month	10,000,000,000	0.01	100,000,000	
Datance at close of preceding f	понин	10,000,000,000		100,000,000	
Increase/(decrease)		Nil		Nil	
Deleves et along ef the mouth		10,000,000,000	0.01	100 000 000	
Balance at close of the month		10,000,000,000	0.01	100,000,000	
(2) Stock code: N/A	Descrip	tion:			
(2) Stock Code:					
			Par value	Authorised share	
		No. of ordinary shares	(State currency)	capital (State currency)	
		Situres	currency	(State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	347,437,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	347,437,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00						
per share						
(24/6/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$						
(1voic 1)						
2. Share Option						
Scheme						
$\frac{360600}{(24/6/2014)}$						
	NI:1	NT:1	NI:1	NI:1	NI:1	NI:1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			,	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•	,		
options (State currence		. Hom exercise (	· <b>-</b>	Nil		
	<i>3</i> /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / ) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)	Nil	_
		,	ence shares)	N/A	_
		(	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond						
(See Remarks)	<u> </u>					
	— HK\$	100,000,000	Nil	100,000,000	Nil	50,000,000
Stock code (if listed)	<u></u>	100,000,000	1111	100,000,000		30,000,000
Class of shares	1 <b>N</b> /A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.00	<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
$\frac{2. \text{ IV/A}}{}$						
	<del></del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares)	Nil	
				rence shares)	N/A	-
			*	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1 .	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	<del>-</del>	
		-
2. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
		-
3. N/A		
	<del>-</del>	
	<del>-</del>	<u> </u>
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 N/ F1	

Oth	er Movements in	Issued Share	Capital					
	Time of Laws						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable				
			G	(Note 1)	(	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd:IIIID)))))			N/A	N/A
				Class of shares				
6.	Repurchase of			repurchased (Note 1)  Cancellation date:	( / /	)		
	shares			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( 3333/			N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary Preference (Othe		s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	ь Е):	(	<u> </u>	Nil
		d	( E)	(2		N/A N/A
ŀ	otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares du	`	ŕ			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
On 5 January 2017, the Company entered into a subscription agreement with Phoenix Green Limited (the
"Subscriber"), pursuant to which the Subscriber had agreed to subscribe for, and the Company had
conditionally agreed to issue, 10% guaranteed convertible bond due 2019 (the "Convertible Bond") in an
aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 50,000,000
ordinary shares at an initial conversion price of HK\$2.00 per share from the date of issue up to the date which is
15 business days before the expiry of the second anniversary from the date of issue. The Convertible Bond with
an aggregate principal amount of HK\$100,000,000 was issued to the Subscriber on 11 January 2017.
Submitted by : Lau Fan Yu
Title : Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.