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**ERNEST BOREL HOLDINGS LIMITED**

**依波路控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1856)**

**DELAY IN DESPATCH OF THE CIRCULAR REGARDING  
THE MAJOR AND CONNECTED TRANSACTION:  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF  
TOP WIN INTERNATIONAL TRADING LIMITED**

Reference is made to the announcement of Ernest Borel Holdings Limited (the “**Company**”) dated 30 November 2017 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a Circular containing, among other things, further particulars of the Acquisition together with, the recommendations of the Independent Board Committee, a letter from the Independent Financial Adviser, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 31 December 2017. As additional time is required for the Company to prepare and finalise the information in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 31 January 2018.

By Order of the Board of  
**ERNEST BOREL HOLDINGS LIMITED**  
**Sit Yau Chiu**  
*Chairman*

Hong Kong, 29 December 2017

As at the date of this announcement, the Board comprises of the following members:–

*Executive Directors:* Mr. Sit Yau Chiu and Mr. Xiong Wei

*Non-executive Directors:* Mr. Chan Kwan Pak Gilbert and Ms. Lou Liuqing

*Independent non-executive Directors:* Mr. Lui Wai Ming, Mr. To Chun Kei and Ms. Chan Lai Wa