日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ernest Borel Holdings Limited	
Date Submitted	4/1/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 1856 Description : Ordinary shares Authorised share No. of ordinary Par value capital shares *(HK\$)* (*HK*\$) Balance at close of preceding month 10,000,000,000 100,000,000 0.01 Increase/(decrease) Nil Nil Balance at close of the month 10,000,000,000 0.01 100,000,000 Description : (2) Stock code : N/A Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

100,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	347,437,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	347,437,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		wovement dur			_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise price:						
HK\$3.00						
per share						
(24/6/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option						
Scheme						
(24/6/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordin	• /	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of	Nil		
options (State currenc	(y)			1111		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)	Nil	_
		,	ence shares)	N/A	
		(Other class)	N/A	-

HK\$ N/A Ordinary HK\$2.00	100,000,000	Nil	100,000,000	Nil	50,000,000
N/A Ordinary		N1l	100,000,000	N11	20.000.000
Ordinary					
(/ /)					
-					
-					
(/ /)					
-					
	· · · ·				
(/ /)					
(' ')					
-					
-					
-					
(/ /)					
(, ,)		Total C (Ordi	nary shares)	Nil	
	·			(/ /) (/ /) (/ /) Total C. (Ordinary shares) (Preference shares)	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
· · · · · · · · · · · · · · · · ·		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Oth	ner Movements in Type of Issue	1 Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd'mm'yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		1) po 01 10000			Class of shares issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ BGM approval date: $(///)$ RMA N/A N/A N/A									
$\frac{\text{Class of shares issuable}}{(Note 1)} \underbrace{-N/A = N/A}_{(Note 1)}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{\text{Class of shares issuable}} _{(Note 1)}$ EGM approval date: $(///)$ $\frac{N/A = N/A}_{(d/mm/yyyy)}$	1.	Rights issue	At price :			(/ /)		
N/A = N/A $N/A = N/A$					EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / /)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / /)$ EGM approval date: $(1 / /)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : $(1 / /)$ N/A 3. Placing At price : State currency Issue and allotment date : $(1 / /)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : $(1 / /)$ N/A N/A 4. Bonus issue Issue and allotment date : $(1 / /)$ Issue and allotment date : $(1 / /)$ Issue and allotment date : $(1 / /)$ Issue and allotment date : $(1 / /)$					(dd/hin/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : State currency Issue and allotment (//)EGM$ approval date: $(//)EGM$ approval date: $(//)$									
3. Placing At price : State currency State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue Class of shares issuable currency $(//)$ $(//)$ Class of shares issuable (Note 1) $(//)$ $(//)$ Class of shares issuable (dd/mm/yyyy) $(//)$ $(//)$ Kare Class of shares issuable (Note 1) $(//)$ Kare Issue and allotment date : (dd/mm/yyyy) $(//)$ Kare EGM approval date: (//) $(//)$ Kare Issue and allotment date : (dd/mm/yyyy) $(//)$	2.	Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
3. Placing At price : currency instant interval date : (dd/mm/yyyy) EGM approval date: (///) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) (//) Issue and allotment (///) Issue and allotment (//) (//) EGM approval date: (///) EGM approval date: (///) Issue and allotment (//)				State		(/ /)		
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1)	3.	Placing	At price :		date : (dd/mm/yyyy)				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue							
					EGM approval date: (dd/mm/yyyy)	(/ /)		3.7/4
								N/A	N/A

S. Scrip dividend At price: $\begin{array}{c} State \\ currency \end{array}$ $\begin{array}{c} Class of shares issuable \\ (Note 1) \end{array}$ $\begin{array}{c} I \\ Issue and allotment \\ (dd'mn'yyyy) \end{array}$ $\begin{array}{c} (I / I \\ Issue and allotment \\ (dd'mn'yyyy) \end{array}$ $\begin{array}{c} (I / I \\ Issue and allotment \\ (dd'mn'yyyy) \end{array}$ $\begin{array}{c} (I / I \\ Issue and allotment \\ (dd'mn'yyyy) \end{array}$ $\begin{array}{c} N/A \\ N/A \end{array}$ $\begin{array}{c} N/A $		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///)) N/A N/A 6. Repurchase of shares Class of shares					Class of shares issueble				
3. Serip dividend At price : currency Issue and allotment $(-//-)$ date : (dd/mm/yyyy) EGM approval date: $(-//-)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares				State					
Class of shares issuable issue N/A N/A N/A N/A N/A Class of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A Issue and	5.	Scrip dividend	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date : (1/1) (1/1) Class of shares Cancellation date : (1/1) (1/1) Class of shares N/A N/A N/A </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>						(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Seconsideration At price : State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) GM approval date: <								N/A	N/A
6. Repurchase of shares Cancellation date : (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) 8. Consideration issue State currency EGM approval date: (///) (N/A N/A N/A N/A N/A N/A									
N/A N/A State Class of shares issuable (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/	6.	Repurchase of shares			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (Image: State currency Issue and allotment (Image: Class of shares issuable (Image: Class of shares i						(/ /)	NI/A	NI/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									<u></u>
shares Idd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Kornight N/A N/A N/A State (lass of shares issuable (Note 1) Issue and allotment Issue and allotment (/ /) GGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
Bow upper variation (dd/mm/yyyy) N/A	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N						(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
					(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					(Ordinary Preference (Othe	shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

On 5 January 2017, the Company entered into a subscription agreement with Phoenix Green Limited (the
"Subscriber"), pursuant to which the Subscriber had agreed to subscribe for, and the Company had
conditionally agreed to issue, 10% guaranteed convertible bond due 2019 (the "Convertible Bond") in an
aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 50,000,000
ordinary shares at an initial conversion price of HK\$2.00 per share from the date of issue up to the date which is
15 business days before the expiry of the second anniversary from the date of issue. The Convertible Bond with
an aggregate principal amount of HK\$100,000,000 was issued to the Subscriber on 11 January 2017.

Submitted by : Lau Fan Yu

 Title
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.