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ERNEST BOREL HOLDINGS LIMITED

依波路控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1856)

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR REGARDING
THE MAJOR AND CONNECTED TRANSACTION:
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
TOP WIN INTERNATIONAL TRADING LIMITED**

Reference is made to the announcement of Ernest Borel Holdings Limited (the “**Company**”) dated 30 November 2017 and 29 December 2017 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement dated 29 December 2017, a circular containing, among other things, further particulars of the Acquisition together with, the recommendations of the Independent Board Committee, a letter from the Independent Financial Adviser, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 31 January 2018. As additional time is required for the Company to prepare and finalise the information in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 28 February 2018.

By Order of the Board of
ERNEST BOREL HOLDINGS LIMITED
Sit Yau Chiu
Chairman

Hong Kong, 1 February 2018

As at the date of this announcement, the Board comprises of the following members:–

Executive Directors: Mr. Sit Yau Chiu and Mr. Xiong Wei

Non-executive Directors: Mr. Chan Kwan Pak Gilbert and Ms. Lou Liu Qing

Independent non-executive Directors: Mr. To Chun Kei, Mr. Lui Wai Ming and Ms. Chan Lai Wa