# **日KEX** 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/1/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ernest Borel Holdings Limited	
Date Submitted	7/2/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1856</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

100,000,000

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	347,437,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	 N/A	N/A		
Balance at close of the month	347,437,000	N/A		N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		т · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(24/6/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(						
3.						
<u> </u>						
shares						
			·			
(Note 1)		T	atal A (Ordin	america (horaca)	Nil	
		10	otal A. (Ordin			
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	-	1 from exercise c	of			
options (State currenc	;y)			Nil		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares)	Nil	_
		,	ence shares)	N/A	-
		(	Other class)	N/A	_

Class and description          1. Convertible Bond         (See Remarks)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		100 000 000	٦	100 000 000	211	50,000,00
Stock code (if listed)	<u>HK\$</u>	100,000,000	Nil	100,000,000	Nil	50,000,00
Class of shares	1N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
((((())))) (((()))) ((())) ((()))) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) (((()))) (((()))) (((()))) (((()))) (((()))) (((()))) (((()))) (((()))) ((((()))) (((()))) (((()))) (((()))) ((((()))) ((((()))) ((((((	( ' ' )		Total C. (Ordi	nary shares)	Nil	
				ence shares)		
				Other class)		
			(		11/11	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)		
3. N/A		
- 1011	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Oth	<u>ter Movements ir</u> Type of Issue	1 Issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		1)			Class of shares issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ BGM approval date: $(///)$ RMA       N/A         N/A       N/A					(Note 1)		,		
$\frac{\text{Class of shares issuable}}{(Note 1)} \underbrace{-N/A = N/A}_{(N/A = N/A} $ $\frac{\text{Class of shares issuable}}{(Note 1)} \underbrace{-}_{(N/A = N/A = N/A} $ $\frac{\text{Class of shares issuable}}{(A + price)} \underbrace{-}_{(A + price)}$	1.	Rights issue	At price :			( / /	)		
N/A = N/A $N/A = N/A$					EGM approval date:	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$					(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ EGMs of shares issuable (///) (Note 1) Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) At price Issue and allotment $(//)$ (d/mm/yyyy) At price Issue and allotment $(//)$ (Mote 1) Class of shares issuable (//) (Mote 1) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$									
3. Placing       At price :       State currency       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ Bonus issue       Class of shares issuable currency $(//)$ $(//)$ Class of shares issuable (Note 1) $(//)$ $(//)$ Class of shares issuable (dd/mm/yyyy) $(//)$ $(//)$ Kate : (dd/mm/yyyy) $(//)$ $(//)$ Kate : (//)       <	2.	Open offer	At price :		Issue and allotment	( / /	)		
3. Placing       At price :       State currency       Issue and allotment (///)         Gamma and allot in the currency       Issue and allotment (///)       Issue and allotment (///)         Bonus issue       Class of shares issuable (//)       N/A       N/A         At price :       Class of shares issuable (//)       N/A       N/A         At price :       Class of shares issuable (//)       N/A       N/A         At price :       Class of shares issuable (//)       N/A       N/A         At price :       Class of shares issuable (//)       N/A       N/A         At price :       Issue and allotment (///)       Issue and allotment (///)       Image: (///)         At price :       Issue and allotment (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price :       Image: (///)       Image: (///)       Image: (///)         At price : </td <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )									
3. Placing       At price : currency       instant interval date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (// / ) date : (dd/mm/yyyy)         EGM approval date: (// / ) date : (// / ) date : (// / )         EGM approval date: (// / )				State		( / /	)		
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable (Note 1)	3.	Placing	At price :						
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue							
					EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T / A	<b></b>
								N/A	N/A

S. Scrip dividend At price:       State currency       Class of shares issuable (///)         5. Scrip dividend At price:       State currency       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       N/A       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and At price:       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment issue       Issue and allotment (///)       Issue and allotment (/		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Serip dividend       At price:       State currency       (Note 1)         Issue and allotment $(///)$ date: $(///)$ BGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class       of       shares         (dd/mm/yyyy)       EGM approval date: $(///)$ N/A       N/A         7. Redemption of shares       Class       of       shares       N/A       N/A         7. Redemption of shares       Class       of       shares       N/A       N/A         7. Redemption of shares       Class       of       shares       N/A       N/A         8. Consideration issue       At price:       State currency       Issue and allotment (Nore 1)       (///)       N/A       N/A         8. Consideration issue       At price:       State currency       Issue and allotment (Nore 1)       (///)       Issue and allotment (Nore 1)       (///)					Class of shares issuable				
3. Scrip dividend       At price :       currency       Issue and allotment       ( / / / )         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and all				Stata					
Converge (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Class       of       shares         Cancellation date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Kedemption of       Class       of       shares         Redemption of       Redemption date:       (///)       N/A       N/A         Redemption of       Shares       Class       of       shares         (dd/mm/yyyy)       EGM approval date:       (///)       N/A       N/A         N/A       N/A       N/A       N/A       N/A         8.       Consideration       At price:       State       State       class of shares issuable       (///)         issue       At price:       State       GM approval date:       (///)       (///)         B       Consideration       At price:       State       GM approval date:       (///)       (///)         B       GM approva	5.	Scrip dividend	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class       of shares         repurchase of shares       (1 / / )         Gancellation date :       (1 / )         (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Stares       Class of shares						( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration At price :       State currency         8. Consideration issue       At price :         State (d/mm/yyyy)       State (///)         Issue and allotment (///)       Issue and allotment (///)         GM approval date: (///)       Issue and allotment (///)         Base (Mark Price)       State (Mark Price)         Issue and allotment (///)       Issue and allotment (///)         GM approval date: (///)       Issue and allotment (///)								N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A N/A         8. Consideration issue       State currency         Class of shares issuable (Note 1)       N/A N/A         8. Consideration At price :       State currency         (d/mm/yyyy)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)									
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date:         (1/2)         N/A	6.	Repurchase of shares			Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         —       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: $(//)$						( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment issue       Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								<u>IN/A</u>	<u>N/A</u>
shares       Idd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:									
8. Consideration issue       State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price :       State currency         Issue and allotment (1/1/1)       Issue and allotment (1/1/1)         EGM approval date:       (1/1/1)         (dd/mm/yyyy)       EGM approval date:	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         8. Consideration issue       Class of shares issuable (Note 1)         8. Consideration issue       State currency         Issue and allotment (1/1)       Issue and allotment (1/1)         EGM approval date:       (1/1)         (dd/mm/yyyy)       EGM approval date:						( / /	)		
8. Consideration issue       At price :       State currency —       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )								N/A	N/A
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>						( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					(Ordinary Preference (Othe	shares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

On 5 January 2017, the Company entered into a subscription agreement with Phoenix Green Limited (the
"Subscriber"), pursuant to which the Subscriber had agreed to subscribe for, and the Company had
conditionally agreed to issue, 10% guaranteed convertible bond due 2019 (the "Convertible Bond") in an
aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 50,000,000
ordinary shares at an initial conversion price of HK\$2.00 per share from the date of issue up to the date which is
15 business days before the expiry of the second anniversary from the date of issue. The Convertible Bond with
an aggregate principal amount of HK\$100,000,000 was issued to the Subscriber on 11 January 2017.

Submitted by : Lau Fan Yu

 Title
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.