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## **ERNEST BOREL HOLDINGS LIMITED**

**依波路控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1856)**

### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR REGARDING THE MAJOR AND CONNECTED TRANSACTION: ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF TOP WIN INTERNATIONAL TRADING LIMITED**

Reference is made to the announcement of Ernest Borel Holdings Limited (the “**Company**”) dated 30 November 2017, 29 December 2017 and 1 February 2018 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement dated 1 February 2018, a circular containing, among other things, further particulars of the Acquisition together with, the recommendations of the Independent Board Committee, a letter from the Independent Financial Adviser, and a notice convening the EGM (the “**Circular**”) was expected to be despatched to the Shareholders on or before 28 February 2018. As additional time is required for the Company to prepare and finalise the information in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 29 March 2018.

By Order of the Board of  
**ERNEST BOREL HOLDINGS LIMITED**  
**Sit Yau Chiu**  
*Chairman*

Hong Kong, 28 February 2018

*As at the date of this announcement, the Board comprises of the following members:*

*Executive Directors:*

Mr. Sit Yau Chiu and Mr. Xiong Wei

*Non-executive Directors:*

Mr. Chan Kwan Pak Gilbert and Ms. Lou Liuqing

*Independent non-executive Directors:*

Mr. Lui Wai Ming, Mr. To Chun Kei and  
Ms. Chan Lai Wa