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## ERNEST BOREL HOLDINGS LIMITED

依波路控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1856)**

### POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 17 APRIL 2018

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) and the circular (the “**Circular**”) issued by Ernest Borel Holdings Limited (the “**Company**”) dated 26 March 2018 relating to the major and connected transaction of acquisition of the entire issued share capital of Top Win International Trading Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the extraordinary general meeting of the Company held on 17 April 2018 (the “**EGM**”), as less than 50% of the votes were cast in favour of each of the resolutions, all resolutions were not passed. The poll results are as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	(a) the sale and purchase agreement dated 30 November 2017 and the supplemental sale and purchase agreement dated 22 March 2018 (the “ <b>Sale and Purchase Agreements</b> ”) entered into between Swissmount Holdings Limited and Mr. Sit Yau Chiu, a copy of the Sale and Purchase Agreements has been produced to the EGM marked “A” and signed by the chairman of the EGM for identification purpose, and the transactions contemplated thereby be and are hereby approved, confirmed and ratified; and	4,869 (0.01)%	152,578,000 (99.99)%

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	(b) any director(s) of the Company be and is/are hereby authorised, for and on behalf of the Company, to enter into any agreement, deed or instrument and/or to execute and deliver all such documents and/or do all such acts on behalf of the Company as he/she may consider necessary, desirable or expedient for the purpose of, or in connection with (i) the implementations and completion of the Sale and Purchase Agreements and transactions contemplated thereunder; and/or (ii) any amendment, variation or modification of the Sale and Purchase Agreements and the transactions contemplated thereunder upon such terms and conditions as the board of directors of the Company may think fit.	4,869 (0.01)%	152,578,000 (99.99)%

As at the date of the EGM, the total number of shares in issue of the Company was 347,437,000 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM. There was no restriction on any shareholders to vote only against any of the proposed resolutions at the EGM. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The Vendor and his associates are interested in 102,520,000 Shares, representing approximately 29.51% of the total issued share capital of the Company, and are required to abstain from voting on the resolutions at the EGM. None of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board of  
**ERNEST BOREL HOLDINGS LIMITED**  
**Sit Yau Chiu**  
*Chairman*

Hong Kong, 17 April 2018

*As at the date of this announcement, the Board comprises of the following members:*

*Executive Directors:* Mr. Sit Yau Chiu and Mr. Xiong Wei

*Non-executive Director:* Ms. Lou Liuqing

*Independent non-executive Directors:* Mr. Lui Wai Ming, Mr. To Chun Kei and Ms. Chan Lai Wa